Organizing and Sharing Qualitative Data via the Qualitative Data Repository (QDR)

Dessi Kirilova Johns Hopkins Love Data Week February 14, 2024





What Is QDR?

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A FOCUS GROUP DISCUSSION WITH THE HEALTH WORKERS

DATE: 3rd August, 2016

LOCATION: Federal Teaching Hospital, Abakaliki

DURATION: 74 minutes

I = INTERVIEWER

P = PARTICIPANTS.

Names of participants have been omitted. Study team member nam

I: Good morning.

ALL: Good morning.

I: Some of us were not here when we did the introduction. M Mbachu. Here with me are;

I2: Adanna Chukwuma

I3: Eze Nelson

I: What language do you prefer that we use in this discussion combination of both?

ALL: Combination of the two.

- Currently over 180 data projects published
- Over 30 institutional members
- Continuously CoreTrustSeal-certified





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9	SAN LORENZO TOTOLINGA	c/3er día	24 hrs.
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13	SANTA CRUZ ACATLAN	Diario	24 hrs.
14	SANTA CRUZ DEL MONTE	Diario	24 hrs.
15	SANTA MARÍA NATIVITAS	Diario	24 hrs.
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The Trachtenberg Papers

ODR Main Collection

This data collection - The Trachtenberg Papers - broadly concerns Cold War policy from the end of WWII to 1964. The data was accumulated in order to write several books and articles relating to Cold War relations during this pivotal period, most notably A Constructed Peace: The Making of the European Settlement, 1945-1963 (Princeton: Princeton University Press, February 1999)

It includes five data projects. The three Cold War Documents projects contain archival data, whereas the remainder contain the appendices to A Constructed Peace and a broader collect pedagogical materials.

Search this collection...

Advanced Search

1 to 5 of 5 Results

Filters

Northern Ireland Research Initiative

ODR Main Collection >

Contact C Share

The Northern Ireland Research Initiative (hereafter NIRI) was created in 2008 to address the current lack of: 1) disaggregated, 2) systematically collected, 3) publicly available data on the Northern Ireland conflict, 4) across source and type of violation. The goal of this effort is to advance our ability to assess important theoretical explanations for what took place, such as explorations of the importance of political, economic, cultural, and social factors commonly believed to influence conflict activity. NIRI has engaged in an ambitious research effort composed of numerous elements including a unique, systematic, and comprehensive data collection of events with information about perpetrators and victims at different levels of analysis (i.e., street, neighborhood, city, region and country) as well as multi-level theorization and examination about the determinants and processes of political conflict/violence. Additional information on the project can be found at niresearch.org.

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Filters	1 to 1 of 1 Result		Sort -				
 ✓ S Collections (0) ✓ Data Projects (1) 	A second se	Association for Legal Justice (ALJ) Human Rights Testimony, Northern Ireland Dec 3, 2018					
Files (1,913)		Loyle, Cyanne E.; Davenport, Christian; Sullivan, Christopher. 2018. "Association for Legal Justice (ALJ) Human Rights Testimony, Northern Ireland". Qualitative Data Repository.					
Publication Year		https://doi.org/10.5064/F6LHMHJR. Northern Ireland Research Initiative. V1					

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QDR Main Collection >		
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Collection for supplementary data for publication in Security Studies do not	the Security Studies journal. By agreement between Security Studies and the Qualitative Data Repository, data deposited to supplement articles accepted for ncur deposit fees.	r
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A Changing Landscape: Funder Expectations for Sharing Data

- NSF: 2023 update to Open Access & Data Sharing policy
 - Existing Data Management Plan (DMP) requirement since 2011; renamed to Data Management and Sharing Plans (DMSP) to better align with intent and other funders' nomenclature
 - DMP reviewed by grant panel
 - Anecdotally, program officers increasingly insistent to address data sharing
 - Little accountability for DMP content, but new policy suggests change
- NIH: <u>New DMSP requirement</u> for *all* funded research data began in 2023
 - Strong data sharing requirements
 - Updating of DMSP possible with interim and final grant reports
 - Implementation of DMSP a consideration for future support applications

Uses of Shared Data – the "why"

- Secondary analysis and collaboration
- Transparency for specific publications
 - Replication
 - Reproducibility
 - Verification
 - Traceability of methodological choices
- Giving back to participants / communities
 - Direct sharing back to individuals
 - Not over-researching same communities
- Methodological innovation
- Teaching and training

"Sharing scientific data accelerates biomedical research discovery, enhances research rigor and reproducibility, provides accessibility to high-value datasets, and promotes data reuse for future research studies.

Ultimately, the sharing of scientific data expedites the translation of research results into knowledge, products, and procedures to improve human health."

https://sharing.nih.gov/data-management-and-sharing-policy/about-data-management-sharing-policy/data-management-and-sharing-policy-overview

Re-use in practice: Graduate Thesis



Graduate Theses, Dissertations, and Problem Reports

2022

Barriers and Opportunities to Exiting Prostitution: An Analysis of Prostitution Diversion Programs

Marina Binti Mohd Hamdan West Virginia University, mbm0031@mix.wvu.edu

https://researchrepository.wvu.edu/etd/11238

"This study is a critical program evaluation of two court-affiliated diversion programs with data collected by Corey Shdaimah from the University of Maryland School of Social Work. Shdaimah conducted a longitudinal study examining the perspectives of women exiting prostitution (...) through open-ended interviews with the participants as well as significant stakeholders (Shdaimah 2020).

I will be utilizing secondary data, her interview transcripts, of program participants from Specialized Prostitution Diversion program (SPD) in Baltimore City and Project Dawn Court program (PDC) in Philadelphia."

Re-use in practice: Developing & contrasting methodologies



The Qualitative Report

Volume 26 | Number 6

Special Section 17

6-22-2021

Introduction to Special Issue: Diverse Approaches to Qualitative Data Analysis for Applied Research

Jessica N. Lester Indiana University, jnlester@indiana.edu

Noah Goodman EDC's Center for Children & Technology

Michelle O'Reilly University of Leicester & Leicestershire Partnership NHS Trust, mjo14@leicester.ac.uk

https://doi.org/10.46743/2160-3715/2021.5015

"We suggest that the field can benefit from new and practical examples that allow researchers to compare different qualitative approaches, how they can be used in applied settings, and the unique lenses they bring. In order to achieve this goal, we have asked each author in this special issue to analyze one shared data set from a study exploring "postnatal care data set from a study exploring "postnatal care referral behavior by traditional birth attendants (TBAs) in Nigeria" (Chukwuma, Mbachu, Cohen, Bossert, et al., 2017). The shared data set, which was secured from Syracuse University's Qualitative Data Repository, consists of transcripts from three focus groups—one with hospital health care workers, another with traditional birth attendants, and a third with TBA delivery clients (Chukwuma, Mbachu, Cohen, McConnell, et al., 2017). Contributing authors—who work within in a range of disciplines— were encouraged to focus less on the substantive findings of factors affecting TBAs' postnatal referral behavior, and instead aim to unearth the analytical contributions and insights that their approach might contribute to a similar data set."

Re-use in Practice: Teaching

From Alastair Tomlinson, Cardiff Metropolitan University, UK:

"I teach a postgraduate research methods course for approximately 130 students per year, across a range of health-related degree subjects. We have used the QDR to enable students to develop their understanding of qualitative methods, and to demonstrate their qualitative data analysis skills. Students register with the QDR and access a specified research study. As part of their course assessment, students have to critique the qualitative design and methods used in the research study (relevance and appropriateness of design methodology to research question, evidence of rigour in sampling and data collection methods). They then access a subset of interview transcripts from the study and conduct a qualitative thematic analysis using the approach recommended by Braun & Clarke (2013). They produce a short research report summarising their evaluation and analysis, presenting the key themes that they have developed from their data analysis, and draw a brief conclusion. The QDR has been invaluable in enabling our students to work with real-world qualitative materials relevant to their subject area – and raising their awareness of the broader issues about making qualitative research data available to other researchers, and the appropriate access controls that need to be applied." controls that need to be applied."

Why Share (Qualitative) Data?

- Be a good colleague: Allow others to scrutinize and build on your work
- Be a good teacher: Students benefit from working with "real" data
- Be a good citizen: Open science is more impactful science
- Get funded and published: Scientific funders and publishers increasingly expect data sharing and research transparency
- **Get cited:** Lots of empirical evidence across different disciplines that publications whose data are shared, do get more visibility and attention

Data Management and Planning – the "how"



Think about data sharing early on and holistically – fine-grained choices

Consider data security and access: Both during project and after



Plan & organize early: Folder names and structure, file names



Create documentation throughout the project

Benefits of Sharing Data in a Repository – the "where"

- Stable links (Digital Object Identifiers DOIs)
- Long-term digital preservation (incl. keeping formats up to date)
- Meeting institutional requirements
- Data management planning and curation assistance
 - can help you with sharing data well
- Makes data more visible/easier for others to discover, access, cite
- Interoperability across disciplines
- Custom solutions for sensitive data (access controls, use agrements, embargoes, etc.)

→ FAIR Data

Shared Qualitative Data: Some Examples

Partial Sharing of Full Transcripts

Previous Next Page: 1/17

Date of Interview: 22Aug14	Start Time: 12:1	Start Time: 12:10 pm End Tin						
Interviewer's Name: TJ	Location: An NO	Location: An NGO clinic, Darshana, Damurhuda (2)						
Respondent's Name: Dr. Numinul Islam (Pseudonym)								
Type of Respondent: Private (NGO) Sector Number: 2								
Gender of Respondent: Male	Year of Graduation: [1993-1998]	Position/Ran	k: MO- [Health Clinic]					

৬- আমি ডাঃ তৌফিক জে য়াদার আমার পরিচয় আগেও একবার বলছি আমি ড নহপকিন্স বিশ্ববিদ্য লয়ে চন্দ্রউ করছি। আর ঢ়যফ র অংশ হিসেবে ড ক্তারদের সাক্ষৎসায় নিচ্ছি দের সংবেদনশীল অর্থৎ রোগীর প্রতি রা কত টুকু সংবেদনশীল বা সংবেদশীল বলতে রা কি বুঝেন এই বিষয়গুলে নিয়ে আমরা আলে চন করব। এটার কিছু সংগ আছে এগুলে আমি একটু পরে বলে দিবো এটা বলতে আমি কি বুঝাচ্ছি সংবেদনশীল বলতে কি বুঝাচ্ছি এটা নিয়ে আলে চন হবে। কিন্তু আলে চন য় টুকু তল র আগে আমি আপন র কাছে একটু নতে চাই যে আপন র নিজের সম্পর্কে যদি একটু বলেন। যে আপনি কোন মেডিকেল থেকে পাস করলেন আপন র এডুকেশন ল ব্যাক গ্রেডেট, ফ্য মিলি সম্পর্কে নিজের কা সম্পর্কে

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Joarder, Taufique. 2017. "Understanding and measuring responsiveness of physicians in rural Bangladesh". Qualitative Data Repository. <u>https://doi.org/10.5064/F6P55KNC</u>. QDR Main Collection. V2 - COR Project 10086_Joarder **0 README** Joarder.txt (3.3 KB) Joarder_Ali_Informal Sector.pdf (1.2 MB) Joarder_Dhand_Public Sector.pdf (569.0 KB) Joarder_Gaisal_Public Sector.pdf (1.3 MB) Joarder_Khontu_Informal Sector.pdf (688.8 KB) Joarder_Kohurul_Public Sector.pdf (1.1 MB) Joarder_Lhalid_Public Sector.pdf (492.4 KB) Joarder_Miakat_Private Sector.pdf (912.3 KB) Joarder_Nostofa_Private Sector.pdf (522.8 KB) Joarder_Numinul_Private Sector.pdf (570.2 KB) Joarder_Qintu_Informal Sector.pdf (623.1 KB) Joarder_Safiqul_Public Sector.pdf (1.9 MB) Joarder_Sahim_Informal Sector.pdf (1.1 MB) Joarder_Satan_Informal Sector.pdf (646.4 KB) Joarder_Shahinara_Private Sector.pdf (841.7 KB) Joarder_Sowshon_Public Sector.pdf (1.0 MB) Joarder_Thuvo_Public Sector.pdf (1.4 MB) Joarder_Uarikul_Private Sector.pdf (919.0 KB) - Cocumentation

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Joarder_Written consent form for PO of provider_Bengali_21Jun14_DOCUMENTATION.pdf (477.5 KB)

Joarder_Written consent form for PO of provider_English_17Jun14_DOCUMENTATION.pdf (353.0 KB)

Mixed Method Data: Archival and Surveys

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Bupreme Conrt of the United States Washington, D. C. 20343

May 4, 1992

Re: No. 90-1056 - Burson v. Freeman

Dear Harry:

JUSTICE ANTONIN BEALIN

I withdrew my concurrence in this case (though I still considered that the preferable approach) in order to give you the fifth vote for a court. Since then (and indeed after the case was tentatively scheduled for release) you elevated footnote 11 to text, and altered it in a manner that I cannot accept. The

new statement that the "First Amendment to regulate for problems that do not ex dis intended, simply wrong. A state cannot for labor rallies alone, simply because that have historically produced violenc cannot go along with the new version's exclusive reliance upon the absence of or commercial solicitation has been use Hitt, Matthew. 2019. "Replication Data for: Inconsistency and Indecision in the United States Supreme Court". Qualitative Data Repository. https://doi.org/10.5064/F6W7QRSX

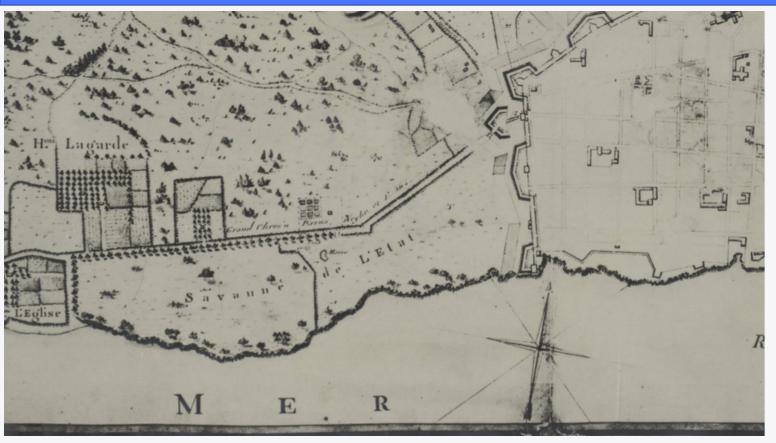
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While I appreciate your having extended yourself to make a Court in <u>Burson</u>, I am unwilling to remove the two sentences you object to on p. 15 of the 5th draft. ("States adopt laws to address the problems that confront them. The First Amendment does not require States to regulate for problems that do not exist.") I believe that these sentences are necessary to respond to the dissent's contention that we have not "inquir[ed] into whether the content discrimination itself is related to the purported state interest" (p. 9 of 6th draft of JPS' dissent).

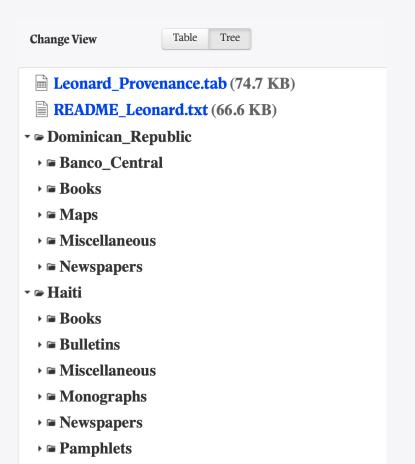
Re: No. 90-1056, Burson v. Freeman

Dear Nino,

Rich Archival Materials



Leonard, Don. 2019. "Data for: Exposure to trade and postcolonial divergence on the island of Hispaniola". Qualitative Data Repository. https://doi.org/10.5064/F6MFN8D4. QDR Main Collection. V1



• 🖬 Reports

De-identified, Restricted Interviews & Documentation

- 1 CShdaimah Keisha Interview 1, Copy 2 12-4-12
- 2 INTERVIEWER:cause it would be sad for both of us. Okay. I'm gonna put this
- 3 just a little closer.
- 4 RESPONDENT: Okay.
- 5 INTERVIEWER: But you don't have to worry about speaking in it, it takes a...
- 6 RESPONDENT: Okay.
- 7 INTERVIEWER: So thank you again.
- 8 RESPONDENT: You're welcome.
- 9 INTERVIEWER: And I'm just gonna start off, I have just like a few demographic
- 10 questions, and then it'll be more like a conversation.
- 11 RESPONDENT: Okay.
- 12 INTERVIEWER: Okay. So how old are you?
- 13 RESPONDENT: I'm [30-40].

Shdaimah, Corey. 2020. "Problem-Solving Courts, Street Level Bureaucrats, and Clients as Policy Agents in a Prostitution Diversion Program". Qualitative Data Repository. https://doi.org/10.5064/F6C8VUHP

Filename: Shdaimah_Guide_Interview-1.pdf Description: First Interview with Program Participants In Problem-Solving Courts, Street Level Bureaucrats, and Clients as Policy Agents in a Prostitution Diversion Program (version 1.0), by Shdaimah, Corey

Previous Next Page: 1/2

Download File

First Interview for Program Participants

A member of the research team will conduct the interview within first week of program acceptance. She will thank the participant for taking time to speak with her and review the letter of explanation. If the participant agrees to continue, the interviewer will stress that there are no right or wrong answers, and that she is interested in the participant's experiences with the Specialized Diversion Program/Project Dawn Court. The interviewer will remind the participant that she should not provide any identifying information in the course of the interview

Background

I am going to start with a few demographic questions:

What is your age?

Close Preview

- What grade did you go to in school?
- · What do you consider to be your race or ethnicity?
- · What neighborhood or community do you come from in Baltimore?

Motivations

Researchers say that we don't really know enough about why women engage in prostitution. We think one of the reasons is that not many researchers talk to women. We hope it is okay to ask you these questions, but please feel free to refuse to answer them.

- · What was the major reason that you started to engage in prostitution? How old were you?
- · Are there any other reasons?
- Do you still engage in prostitution sometimes? If so, is this for the same reasons or other reasons?

QDR's Take on Responsible Sharing of Human Participant Data

Data Sharing and Ethical Concerns

- Research must be designed, reviewed, and undertaken to ensure integrity, quality, and transparency
- Any promises for confidentiality and/or anonymity of respondents must be respected
- Harm to participants must be avoided in all instances
- Any conflicts of interest must be explicit
- Participation is voluntarily, free of any coercion, and *informed*

DMP-IRB Nexus

- IRB: required for human subject research based on federal regulations; typically based at an institution
- DMP: a document required by funders; typically written by PI and not closely monitored by institution

- Both require researchers to document data collection, sharing and security details
 - It is critical for PIs to ensure that the two documents align

Informed Consent Considerations

- Balance: being transparent about data use, but remain intelligible
- Participants are often willing to help science broadly, not just individual researcher
- Opt-in consent for data sharing can be great; IRBs familiar with it as "tiered consent"
 - Careful with quantitative data & opt-in

Data Sharing in Informed Consent: Example

Alicia VandeVusse and Jennifer Mueller, Guttmacher Institute

Potential for Data Sharing: If you agree, the transcript of your interview may be shared with researchers at other organizations in the future. We will take out or change any information that could identify you before sharing. You can be in the study whether you agree to data sharing or not (see *Optional Consent* below).

Then after the consent to participate, optional data-sharing consent included:

Do you agree to allow a written copy of your interview to be shared with other researchers in the future?

- Yes
- No

In a qualitative study on abortion using this consent script, 92% of respondents opted into data sharing.

VandeVusse A, Mueller J, Karcher S. "Qualitative Data Sharing: Participant Understanding, Motivation, and Consent." *Qual Health Res*. 2022 Jan;32(1):182-191. doi: <u>10.1177/10497323211054058</u>.

De-identifying Qualitative Data

- Removing / replacing information in text can distort data, make them unusable, unreliable or misleading: A balance to preserve context
- Remove direct identifiers, or replace with pseudonyms often not essential research info
- Avoid blanking out; use pseudonyms or replacements [FLAG REPLACEMENTS]
- Plan and apply de-identification at time of transcription
- Consistency within research team /project
 - Keep de-identification log of replacements or removals made; keep separate from the processed data files

De-identification Protocol: Example

Some Guidelines on Making the Transcriptions Anonymous:

We change the names of many particular details (places, people, jobs, etc...) to more general categories. In an interview, the name of a of a particular detail will be assigned the general category in all caps and a number ##. The number will be consistently assigned to this particular detail throughout the transcribed interview. For example, if a broker named Jorge Martinez is mentioned, we will change his name to REFERENTE ##, where ## is a number that is assigned to Jorge throughout the transcribed interview.

Eliminate names of municipalities. Anonymizing the names of the cities provides the best protection for the respondents. Of course, it is not possible to eliminate every detail about a municipality without losing much of the context in the interview. In all of the transcripts MUNICIPIO 1 will be the city, in which the respondent is a broker and/or city council member. Other cities that are named will be assigned a number so that the one city will have the same number throughout the individual transcript. The exception to this rule will be when a respondent refers to Capital or Buenos Aires. In this case, the risk of revealing the identity of the respondent's city or the identity of the respondent is low, and the distinction between Capital and the other cities is an important one. Similarly the names of streets will be termed CALLE and assigned a number. If a particular zone in a city is mentioned, it will be termed ZONA ##. If a neighborhood in a city is named it will be termed BARRIO ##.

All of the names of politicians will be changed to more abstract terms with the exception of the current and preceding presidents and governors. If possible the name of the politician will be changed to the politician's office. For example, if Javier Ramos is a concejal then we would change his name to CONCEJAL ##. If the position of the referenced politician cannot be identified then the name can be replaced with POLITICO ##. Each individual will be assigned a number and this number will be consistent throughout the transcript.

Entrevistador: ¿Y en qué barrio pensás, digamos, cuando, vos en qué barrio..?

Entrevistada: Bueno, yo soy BARRIO 1 y BARRIO 2. BARRIO 2 y BARRIO 1.

Entrevistador: Y, digamos, si tuvieras que, de esos referentes que conocés de diferentes partidos, dar un número, ¿te animás a dar un número, cuántos son?

Entrevistada: Y, son unos cuantos, son muchos eh, yo entiendo que son más de cincuenta

Entrevistador: Bueno, cincuenta me parece...

Entrevistada: Te digo, por ejemplo, en MUNICIPIO 1 hay [detalla el número] bibliotecas populares, reconocidas por la CONABIP, que es una institución nacional que las agrupa y

Dunning, Thad; Camp, Edwin. 2015. "Brokers, voters, and clientelism: The puzzle of distributive politics". Qualitative Data Repository. <u>https://doi.org/10.5064/F6Z60KZB</u>. QDR Main Collection. V1

Controlling Access

"As open as possible, as closed as necessary" (European Union)

- Default to open data (license "CCO" or "CC-BY") for documentation
- Public-use data
- Timed Embargo (in 1, 3, 10, 100 years) NB: not a publication-based embargo
- Access by application
 - Identity and affiliation checks
 - Specific training requirements (e.g., CITI)
 - Signed DAUAs
 - Secondary IRB (appropriate for data that still has PII)
- Access using enclaves (not currently at QDR, but available for quantitative data at other repositories)

QDR for JHU's Researchers and Students

Johns Hopkins University's Institutional Membership with QDR

Free curation & storage for typical qualitative and multi-method projects

Priority DMP consultations

Recommended by and compliant with federal and private funders

Strategies and tools for sensitive data

Virtual class visits (methods courses; graduate research seminars)



Johns Hopkins University's Local Data Service Resources



https://dataservices.library.jhu.edu/ dataservices@jhu.edu JHU's Dataverse instance (for open-access data): https://archive.data.jhu.edu/

JHU Libguide on "Protecting Human Subjects Identifiers": <u>https://guides.library.jhu.edu/protecting_identifiers</u>

Guidance on data sharing from 3 IRBs: <u>General JHU IRB</u> Expectations for Sharing of Individual Level Research Data

Trainings on de-identifying data with Dave Fearon (for JHU affiliates only)

- PROTECTING HUMAN SUBJECT DATA PRIVACY: AN INTRODUCTION: <u>https://jhu.libcal.com/event/11787246</u>
- PROTECTING HUMAN SUBJECT DATA PRIVACY PART II: DE-IDENTIFICATION: <u>https://jhu.libcal.com/event/11787268</u>

Consultations at Different Points in a Project Lifecycle

When planning research

- DMP / DMSP consultations and review for grant proposal
- Informed consent review and advice
- Data management consultations during project

When depositing data

- Disclosure risk review
- Data organization and documentation consultation
- Data/file transformation



Depositing Data in QDR

- Initial Consultation: Possible anytime, best at project start
- Initial Deposit & Curation
- Final Review
- Publication & Promotion
- Can be qualitative only or mixed methods

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Questions? Comments? Please Stay in Touch!

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